

ACCOUNT PARTICULARS AMENDMENT FORM
綜合戶口資料更改表格

ACCOUNT INFORMATION 帳戶資料				
Account No. 帳戶號碼		Account Name 帳戶名稱		
CHANGE OF CLIENT DETAILS 更改客戶資料				
<input type="checkbox"/> Bank information 銀行戶口資料 <i>*Please provide the bank proof 請提供銀行證明</i>	Bank name : 銀行名稱			
	Bank account no.: 銀行戶口號碼			
<input type="checkbox"/> Address 地址 <i>*Please provide the address proof within 3 months 請提供三個月內有關之地址證明</i>	<input type="checkbox"/> Residential Address 住宅地址 <input type="checkbox"/> Correspondence Address 通訊地址 <input type="checkbox"/> Office Address 辦公室地址			
	Address : 地址			
<input type="checkbox"/> Contact No 聯絡電話	<input type="checkbox"/> Home Phone No 住宅電話		<input type="checkbox"/> Mobile Phone No 流動電話住宅電話	
	<input type="checkbox"/> Office No 辦公室電話		<input type="checkbox"/> Fax No 傳真號碼	
<input type="checkbox"/> E-mail Address 電郵				
<input type="checkbox"/> Employment Status 職業狀況	Name of Employer 僱主名稱			
	Business / Industry 業務/行業		Job Title 職位	Duration with Employer 受僱年期
<input type="checkbox"/> Financial Situation 財政狀況	Liquid Asset 流動資產			
	<input type="checkbox"/> ≤HKD100,000 <input type="checkbox"/> HKD100,000 – HKD500,000 <input type="checkbox"/> HKD500,000 - HKD1,000,000 <input type="checkbox"/> HKD1,000,000 - HKD5,000,000 <input type="checkbox"/> HKD5,000,001 - HKD10,000,000 <input type="checkbox"/> ≥HKD10,000,001			
	Net Worth 資產淨值			
	<input type="checkbox"/> ≤HKD100,000 <input type="checkbox"/> HKD100,000 – HKD500,000 <input type="checkbox"/> HKD500,000 - HKD1,000,000 <input type="checkbox"/> HKD1,000,000 - HKD5,000,000 <input type="checkbox"/> HKD5,000,001 - HKD10,000,000 <input type="checkbox"/> ≥HKD10,000,001			
	Annual Income 每年收入			
<input type="checkbox"/> ≤HKD100,000 <input type="checkbox"/> HKD100,000 – HKD500,000 <input type="checkbox"/> HKD500,000 - HKD1,000,000 <input type="checkbox"/> HKD1,000,000 - HKD5,000,000 <input type="checkbox"/> HKD5,000,001 - HKD10,000,000 <input type="checkbox"/> ≥HKD10,000,001				
<input type="checkbox"/> Others amendment 其他更改	Ownership of Residence 住屋業權			
	<input type="checkbox"/> Owned 擁有 <input type="checkbox"/> Mortgaged 已抵押 <input type="checkbox"/> Not Mortgaged 沒有抵押 <input type="checkbox"/> Not Owned 沒有 <input type="checkbox"/> Rented 租用物業 <input type="checkbox"/> Living with Family 與家人同住 <input type="checkbox"/> Company Quarters 公司宿舍			
CHANGE OF CLIENT SERVICES INSTRUCTION 更改客戶服務指示				
<input type="checkbox"/> Internet Trading Password Re-set 重新設定網上交易系統密碼	<input type="checkbox"/> Reset Password 重設密碼			
<input type="checkbox"/> Method of Statement Collection 收取結單指示	<input type="checkbox"/> by E-mail 以電郵方式收取		<input type="checkbox"/> by Mail 以郵寄方式收取 (Monthly charge \$20 每月收取\$20 手續費)	
			<input type="checkbox"/> Residential Address - 住宅地址 <input type="checkbox"/> Business/Office Address - 辦公室地址 <input type="checkbox"/> Correspondence Address - 通訊地址	
<input type="checkbox"/> Subscription / Cancellation of Account Services 新增/取消帳戶之服務	<input type="checkbox"/> Cancellation of Third Party Authorization 取消第三者操作帳戶授權			
	<input type="checkbox"/> Termination / Subscription of Internet Trading Service 取消/新增網上證券交易之服務			
Client Signature(s) 客戶簽署		AE Signature 經紀簽署		
				
Company chop if applicable (公司蓋章, 如適用)		AE Code & Name 經紀號碼及姓名		
FOR OFFICE USE ONLY 只供內部填寫				
INPUT BY	CHECKED BY	APPROVED BY RO	REVIEW BY RO	REVIEW BY DIRECTOR